

# IRS Certified Volunteers Provide

## FREE TAX RETURN PREPARATION



In conjunction with the Internal Revenue Service, trained and certified CSVP volunteers will provide FREE income tax preparation for persons in either of these categories:

- Seniors 60 years of age or older (any income level) OR
- Persons with an income of \$67,000 or less, regardless of age

### Conejo Creek South Community Building

1350 E. Janss Rd., Thousand Oaks, 91362

Mondays, Tuesdays, Wednesdays,

Thursdays, and Fridays

February 3 - April 15, 2025

8:30am - 4:00pm

SPANISH TRANSLATION AVAILABLE

MONDAYS, 12noon - 4:00pm &

Wednesdays, 8:30am-4:00pm

MANDARIN TRANSLATION AVAILABLE

FRIDAYS, 8:30am - 4:00pm

### Newbury Park Library

2331 Borchard Rd., Thousand Oaks, 91320

WEDNESDAYS ONLY

Wednesday, February 5 -

Wednesday, April 9, 2025

10:00am - 4:00pm

MANDARIN TRANSLATION AVAILABLE

10:00am-4:00pm

**No appointments taken - First-come, first-served basis. Please read all information.**

### WHAT TO BRING

- For married filing joint, both spouses must be present
- Photo identification
- Social Security cards or Individual Taxpayer Identification Number documents for you, your spouse, and dependents
- Birth dates for you, spouse, and dependents
- A copy of last year's Federal and State tax return
- All Forms W-2, 1098, and 1099
- Interest and dividend statements (1099-INT; 1099-DIV; 1099-B)
- Form 1095-A (Marketplace Health Insurance)
- Other relevant information on income, expenses, deductions
- Information for all deductions/credits
- Total paid to child care provider and their tax ID number
- Bank Routing numbers for direct deposit

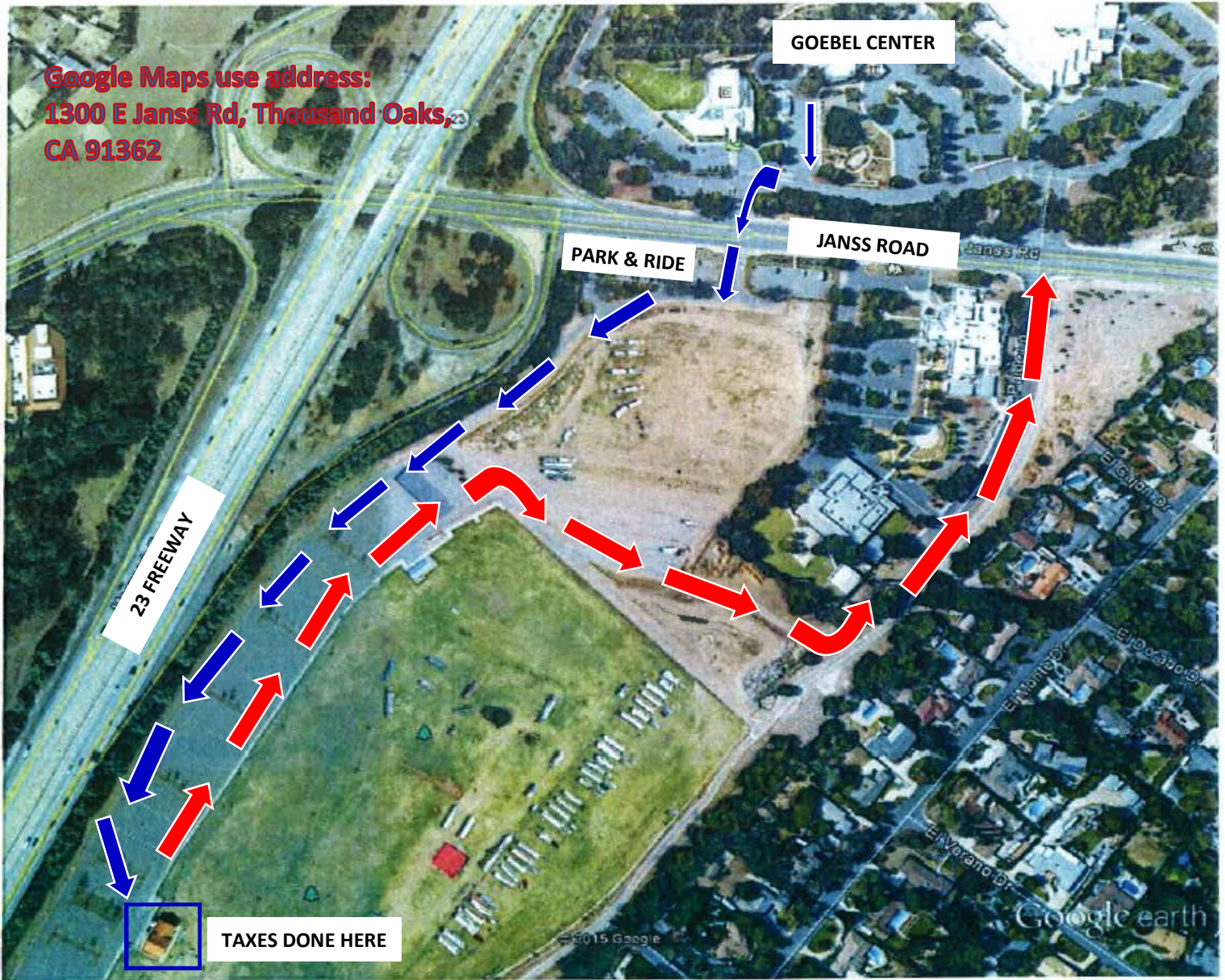
### WILL PREPARE TAX RETURNS THAT INCLUDE

- Wages, salaries, etc. (Form W-2)
- Interest Income (Form 1099-INT)
- Dividends Received (Form 1099-DIV)
- State Tax Refunds (Form 1099-G)
- Unemployment Benefits (Form 1099-G)
- IRA Distributions (Form 1099-R)
- Pension Income (Forms 1099-R, CSA-1099)
- Social Security Benefits (Form SSA-1099)
- Capital Gain/Loss (Form 1099-B)
- Sale of Home (Form 1099-S)
- Self-employed Income (Form 1099-MISC, 1099-NEC, 1099-K)
- Gambling Winnings (Form W-2G)
- Cancellation of Debt (Form 1099-C)
- Health Savings Accounts (Form 1099-SA)
- Itemized Deductions
- Education Credits (Form 1098-T)
- Child Tax Credit
- Earned Income Credit
- Prior Year and Amended Returns
- Business income/expenses for Schedule C (ONLY if there is a profit and expenses are under \$35,000; no home use, inventory, or depreciation)

### CANNOT PREPARE

- Schedule E (No Rentals)
- Out-of-state-returns
- Married filing separate returns
- Returns with more than four K-1's

\*This program is not a Thousand Oaks Library sponsored event



TAXES ARE HELD AT CONEJO CREEK SOUTH COMMUNITY BUILDING:

ENTRANCE IS AT BACK OF BUILDING

ENTRANCE: FOLLOW BLUE ARROWS

EXIT: FOLLOW RED ARROWS

CALL CSVP OFFICE FOR MORE INFORMATION:

(805) 381-2742